

**Recognized Obligation Payment Schedule (ROPS 20-21) - Summary**  
**Filed for the July 1, 2020 through June 30, 2021 Period**

**Successor Agency:** Coalinga

**County:** Fresno

| <b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b> | <b>20-21A Total<br/>(July -<br/>December)</b> | <b>20-21B Total<br/>(January -<br/>June)</b> | <b>ROPS 20-21<br/>Total</b> |
|---|---|--|-----------------------------|
| <b>A Enforceable Obligations Funded as Follows (B+C+D)</b>                        | <b>\$ -</b>                                   | <b>\$ -</b>                                  | <b>\$ -</b>                 |
| B Bond Proceeds   | -   | -  | -                           |
| C Reserve Balance   | -   | -  | -                           |
| D Other Funds   | -   | -  | -                           |
| <b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)</b>                      | <b>\$ 1,199,595</b>                           | <b>\$ 136,539</b>                            | <b>\$ 1,336,134</b>         |
| F RPTTF   | 1,138,595                                     | 75,539                                       | 1,214,134                   |
| G Administrative RPTTF  | 61,000  | 61,000                                       | 122,000                     |
| <b>H Current Period Enforceable Obligations (A+E)</b>                             | <b>\$ 1,199,595</b>                           | <b>\$ 136,539</b>                            | <b>\$ 1,336,134</b>         |

**Certification of Oversight Board Chairman:**

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

\_\_\_\_\_  
Name Title

/s/ \_\_\_\_\_  
Signature Date

**Coalinga**  
**Recognized Obligation Payment Schedule (ROPS 20-21) - ROPS Detail**  
**July 1, 2020 through June 30, 2021**

| A      | B  | C  | D                        | E                          | F                    | G   | H            | I                            | J       | K                | L                       | M               | N           | O           | P           | Q            | R                       | S               | T           | U        | V           | W            |
|--------|--|--|--------------------------|----------------------------|----------------------|---|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|-------------------------|-----------------|-------------|----------|-------------|--------------|
| Item # | Project Name                                       | Obligation Type                            | Agreement Execution Date | Agreement Termination Date | Payee                | Description   | Project Area | Total Outstanding Obligation | Retired | ROPS 20-21 Total | ROPS 20-21A (Jul - Dec) |                 |             |             |             | 20-21A Total | ROPS 20-21B (Jan - Jun) |                 |             |          |             | 20-21B Total |
|        |  |  |                          |                            |                      |   |              |                              |         |                  | Fund Sources            |                 |             |             |             |              | Fund Sources            |                 |             |          |             |              |
|        |  |  |                          |                            |                      |   |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF       | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF    | Admin RPTTF |              |
|        |  |  |                          |                            |                      |   |              | \$9,022,055                  |         | \$1,336,134      | \$-                     | \$-             | \$-         | \$1,138,595 | \$61,000    | \$1,199,595  | \$-                     | \$-             | \$-         | \$75,539 | \$61,000    | \$136,539    |
| 1      | 1993 B Refunding Tax Allocation Bonds              | Bonds Issued On or Before 12/31/10         | 11/19/1998               | 03/15/2022                 | U.S. Bank            | Bonds issued to defease 1991 refunding bonds  | Coalinga     | 837,333                      | N       | \$419,418        | -                       | -               | -           | 406,003     | -           | \$406,003    | -                       | -               | -           | 13,415   | -           | \$13,415     |
| 5      | 1993 B Revenue Bonds Police Station                | Revenue Bonds Issued On or Before 12/31/10 | 11/19/1998               | 03/15/2022                 | U.S. Bank            | Bonds issued to defease original Police Station bonds   | Coalinga     | 218,747                      | N       | \$110,268        | -                       | -               | -           | 106,790     | -           | \$106,790    | -                       | -               | -           | 3,478    | -           | \$3,478      |
| 9      | Successor Agency Administrative Costs              | Admin Costs                                | 01/01/2014               | 06/30/2032                 | Administrative Staff | Administrative Cost Allowance-Staff & Admn costs  | Coalinga     | 3,000,000                    | N       | \$122,000        | -                       | -               | -           | -           | 61,000      | \$61,000     | -                       | -               | -           | -        | 61,000      | \$61,000     |
| 18     | Trustee Fees                                       | Fees                                       | 01/01/1988               | 06/30/2031                 | U.S. Bank            | Trustee Fees for 1993 bonds   | Coalinga     | 32,733                       | N       | \$3,817          | -                       | -               | -           | 3,817       | -           | \$3,817      | -                       | -               | -           | -        | -           | \$-          |
| 33     | Arbitrage Calculation Report                       | Fees                                       | 01/01/2015               | 06/30/2032                 | Willdan Financial    | Arbitrage Calculation for 2009 Revenue Bonds-Complete every 5 years                                   | Coalinga     | -                            | N       | \$-              | -                       | -               | -           | -           | -           | \$-          | -                       | -               | -           | -        | -           | \$-          |
| 44     | 2018 Tax Allocation Refunding Bonds                | Refunding Bonds Issued After 6/27/12       | 06/19/2018               | 09/15/2025                 | Wells Fargo          | Refunding of 2000 and 2009 Series A, B and C tax allocation bonds issued to fund non-housing projects |              | 4,887,242                    | N       | \$672,131        | -                       | -               | -           | 615,985     | -           | \$615,985    | -                       | -               | -           | 56,146   | -           | \$56,146     |
| 45     | 2018 Tax Allocation Refunding Bonds - Fiscal Agent | Fees                                       | 06/19/2018               | 09/15/2025                 | Wells Fargo          | Fiscal agent fees for 2018 TARB   |              | 21,000                       | N       | \$3,500          | -                       | -               | -           | 3,500       | -           | \$3,500      | -                       | -               | -           | -        | -           | \$-          |

| A      | B   | C               | D                        | E                          | F           | G  | H            | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U     | V           | W            |
|--------|---|-----------------|--------------------------|----------------------------|-------------|--|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|
| Item # | Project Name  | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee       | Description  | Project Area | Total Outstanding Obligation | Retired | ROPS 20-21 Total | ROPS 20-21A (Jul - Dec) |                 |             |       |             | 20-21A Total | ROPS 20-21B (Jan - Jun) |                 |             |       |             | 20-21B Total |
|        |   |                 |                          |                            |             |  |              |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |       |             |              |
|        |   |                 |                          |                            |             |  |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |
|        | Fees  |                 |                          |                            |             |  |              |                              |         |                  |                         |                 |             |       |             |              |                         |                 |             |       |             |              |
| 46     | 2018 Tax Allocation Refunding Bonds - Continuing Disclosure Fee | Fees            | 09/12/2018               | 09/15/2025                 | RSG, Inc    | Annual Continuing disclosure report for 2018 TARB  |              | 25,000                       | N       | \$5,000          | -                       | -               | -           | 2,500 | -           | \$2,500      | -                       | -               | -           | 2,500 | -           | \$2,500      |
| 47     | ROPS 16-17 Item #19 Trustee Fees                                | Fees            | 07/01/2016               | 12/31/2016                 | Wells Fargo | Trustee Fees approved enforceable obligation shortfall-unfunded from ROPS 16-17 distribution |              | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |

**Coalinga**  
**Recognized Obligation Payment Schedule (ROPS 20-21) - Report of Cash Balances**  
**July 1, 2017 through June 30, 2018**  
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. |   |                                    |                                   |   |                              |           |   |                     |
|--|---|------------------------------------|-----------------------------------|---|------------------------------|-----------|---|---------------------|
| A  | B   | C                                  | D                                 | E   | F                            | G         | H   |                     |
|  | ROPS 17-18 Cash Balances<br>(07/01/17 - 06/30/18)   | Fund Sources                       |                                   |   |                              | Comments  |   |                     |
|  |   | Bond Proceeds                      |                                   | Reserve Balance   | Other Funds                  |           |   | RPTTF               |
|  |   | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. |           |   | Non-Admin and Admin |
| 1  | <b>Beginning Available Cash Balance (Actual 07/01/17)</b><br>RPTTF amount should exclude "A" period distribution amount.  | 1,375,060                          |                                   |   | 143,926                      | -         | Column F: \$20,321 in Other Funds designated for ROPS 17-18 + \$14,863 for ROPS 19-20 + \$105,742 adjusted beginning balance after 17-18 audit + \$3000 in Other Funds reserved for ROPS 19-20 Item #47 |                     |
| 2  | <b>Revenue/Income (Actual 06/30/18)</b><br>RPTTF amount should tie to the ROPS 17-18 total distribution from the County Auditor-Controller                        | 9,669                              |                                   |   | 18,039                       | 1,624,861 |   |                     |
| 3  | <b>Expenditures for ROPS 17-18 Enforceable Obligations (Actual 06/30/18)</b>  | 687,816                            |                                   |   | 20,321                       | 1,607,321 | Column C: Expenditures are due to the 2000 and 2009 bonds being refunded in 2018.   |                     |
| 4  | <b>Retention of Available Cash Balance (Actual 06/30/18)</b><br>RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | 343,288                            |                                   |   | 27,848                       |           | Column F: \$3000 in Other Funds reserved for ROPS 19-20 Item #47+ \$14,863 Other Funds reserve for ROPS 19-20 Item #1 + \$9,985 in property sales proceeds interest to be transferred to the county.    |                     |

|   |   |           |                   |     |           |        |  |
|---|---|-----------|-------------------|-----|-----------|--------|--|
| 5 | <b>ROPS 17-18 RPTTF Prior Period Adjustment</b><br>RPTTF amount should tie to the Agency's ROPS 17-18 PPA form submitted to the CAC |           | No entry required |     |           | 17,540 |  |
| 6 | <b>Ending Actual Available Cash Balance (06/30/18)</b><br><b>C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)</b>                  | \$353,625 | \$-               | \$- | \$113,796 | \$-    | <b>Column C: The 2000 and 2009 bonds were refunded in 2018, bond proceeds are no longer available.</b> |

**Coalinga**  
**Recognized Obligation Payment Schedule (ROPS 20-21) - Notes**  
**July 1, 2020 through June 30, 2021**

| Item # | Notes/Comments |
|--------|----------------|
| 1      |                |
| 5      |                |
| 9      |                |
| 18     |                |
| 33     |                |
| 44     |                |
| 45     |                |
| 46     |                |
| 47     |                |